

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MONTANA

IN RE

Case No. 09-62327  
(Chapter 11)

MOONLIGHT BASIN RANCH L.P.,

Which case is Jointly Administered  
with:

Debtor.

IN RE

Case No. 09-62328

LONE MOUNTAIN FOOD & BEVERAGE,  
LLC,

Debtor.

IN RE

Case No. 09-62329

MOONLIGHT LODGE, LLC,

Debtor.

IN RE

Case No. 09-62330

MOONLIGHT GOLF, LLC,

Debtor.

IN RE

Case No. 09-62331

MOONLIGHT SPA, LLC,

Debtor.

IN RE

Case No. 09-62332

MOONLIGHT BASIN, LLC,

Debtor.

IN RE

Case No. 09-62370

MOUNTAIN TOP CONSTRUCTION  
COMPANY LLC,

Debtor.

1 IN RE

Case No. 090-62368

2 TREELINE SPRINGS, LLC,

3 Debtor.

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5 **LEHMAN COMMERCIAL PAPER INC.'S**

6 **EXHIBIT LIST**

7 Lehman Commercial Paper offers the following exhibits for the hearing scheduled  
8 for Monday, December 7, 2009, at 9:00 A.M.:

9 **EXHIBITS**

- 10 \_\_\_\_\_ A. Christopher Donaldson Appraisal Report  
11 B. Extension Agreement dated June 5, 2008  
12 C. Amendment to Advisory Letter dated June 5, 2008  
13 \_\_\_\_\_ D. Forbearance Agreement dated June 19, 2009  
14 E. Greenburg Traurig letter dated September, 2007  
15 F. Brouse McDowell letter dated September 7, 2007  
16 \_\_\_\_\_ G. Holland & Hart letter dated September 5, 2007  
17 H. Closing statement  
18 I. Protective Advance letter dated November 13, 2009  
19 J. Protective advance letter dated November 18, 2009  
20 K. Protective Advance Letters  
21 L. Lee Poole Purchase Offer dated January 13, 2009  
22 M. Revised Purchase Offer dated May 27, 2009  
23 N. Revised Lehman Term Sheet

24 Dated this 2nd day of December, 2009

25 MOULTON BELLINGHAM PC

By /s/ DOUG JAMES  
DOUG JAMES

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